

Request for Services

Date of Request: ___/___/___

Project ID: _____
Project Name: _____

- Existing Business
 New Business

Contact Information

Name: _____ Phone: (____) ____ - ____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Business Information

Business Name: _____ Number of Employees: _____

What industry is your business? _____

What product/services does your business provide? _____

Services

Services/Assistance Requested: _____

I, _____ request business assistance from Progress Lakeshore (PL). I understand that any information provided will be held in confidence. I waive all claims against Progress Lakeshore and its personnel arising from this assistance.

Please Initial Here: _____

If expanding or looking for a site:

Considered Location(s): _____ City Village Rural Area

How were you referred to us? _____

- | | | | |
|--|--|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> Progress Lakeshore Website/Social Media | <input type="checkbox"/> Bank/Credit Union | <input type="checkbox"/> Accountant | |
| <input type="checkbox"/> Event (Boot Camp/Breakfast, etc.) | <input type="checkbox"/> City/County | <input type="checkbox"/> SCORE | |
| <input type="checkbox"/> Lakeshore Technical College | <input type="checkbox"/> Google | <input type="checkbox"/> WEDC | <input type="checkbox"/> Other: _____ |

Please choose one: Confidential Public Release

Signature

Date

DEMOGRAPHIC DATA COLLECTION
Equal Credit Opportunity Act

Under the Equal Credit Opportunity Act and Title VI Civil Rights Act of 1964 Recipients of Rural Development assistance must maintain, for compliance review and discrimination complaint investigation purposes by Rural Development and other appropriate agencies, various types of data by race and national origin. The recipient must maintain this data to show the extent to which members of protected groups are participants and beneficiaries of the Rural Development assisted program. The following statement and data collection should be used on all application forms:

Information for Government Monitoring Purposes

The following information is requested by the federal Government to monitor compliance with equal credit opportunity, fair housing and federal laws prohibiting discrimination against applicants seeking to participate in this program. You are not required to provide this information but are encouraged to do so. This information will not be used in evaluation of your application or to discriminate against you in any way. However, if you choose not to furnish it, we may be required to note the race/national origin of individual applicants based on visual observation or surname. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the Lender is subject under applicable state law for the particular type of loan applied for.)

I do not wish to provide this information.

Ethnicity: Hispanic or Latino NOT Hispanic or Latino

Race/National Origin: (Select one or more) African American Asian American Indian or Alaska Native

Caucasian Native Hawaiian or Pacific Islander

Gender Identification Male Female

Are you a US Citizen? Yes No

If I am already in business, my company generates: Under \$1 million in gross revenue annually.
 Over \$1 million in gross revenue annually.

For Office Use

Follow Up Action:

SCORE Meet with Staff _____

Send Information (email / US Mail) _____

Referral to: _____ Other _____

Notes: _____

